

DINOMI Call Center Module

Quick start guide v 1.1

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Welcome to Dinomi Call Center

We will guide you through the configuration steps to get your call center operations running in no time. You will follow a very similar process to that of a CentOS Linux install.

The process is divided in three major steps:

- 1. Install Dinomi
- 2. Connect to an external PBX
- 3. Configure Dinomi
- 4. Create Campaigns

After these steps, you will be able to run campaigns in no time.

Enjoy Dinomi Call Center!





Step 1: Install Dinomi

Once you have downloaded our ISO image, burn it to a bootable optical disk and start your server with it. After boot process completes and files are loaded, you shall see a screen similar to this one:



Press ENTER to start the installation of Dinomi. As the distro is based on CentOS, you shall see a similar interface. Following up, configure the items that have the (\triangle) icon.



Once these parameters have been set, the *begin installation* button will be enabled to continue. After all operations have been mande



INSTALLATI	ON SUMMARY		CENTOS 7 INSTALLATION 🕮 us (inti)
LOCALIZA	TION		
\odot	DATE & TIME Americas/Guayaquil timezone		KEYBOARD English (US, international with dead keys)
á	LANGUAGE SUPPORT English (United States)		
SOFTWAR	E		
\odot	INSTALLATION SOURCE	6	SOFTWARE SELECTION Custom software selected
SYSTEM			
ß	INSTALLATION DESTINATION Automatic partitioning selected	Q	NETWORK & HOSTNAME Not connected
		Wew	on't touch your disks until you click 'Begin Installation'.

For this guide the password *Dinomi123* will be used as every password, in production environments please consider using stronger and a different set of passwords to prevent security breaches.

Dinomi will create the necessary users once the process has completed, so just set up the *root* user password.

CONFIGURATION				CENTOS 7 INSTALLATION
USER SETTINGS				
ROOT PASSWORD Root password is set			USER CREATION No user will be co	4 reated
k				
© Performing post-installation setup tasks				
ROOT PASSWORD				CENTOS 7 INSTALLATION
The root account	t is used for administering the	system. Enter a p	assword for the root use	
Root Pecoword			Weak	
CarArre	••••••			



After installation process finishes, the server will be rebooted. After this, Dinomi will prompt for additional passwords and minor settings.



After completing these steps, installation will be completed and the login screen will be shown.





Step 2: Connect to an external PBX

Dinomi is a web-based system, once you log into the command line directly in the server you will obtain the IP address, which you can use it to access the web configuration from a computer in the same network as your server.

Before configuring Dinomi, we need to grant it permissions in the remote PBX server, permissions needed are:

- An AMI user to connect and control the designed queues and extensions needed for the call center operations.
- A MySQL user to read and write operation parameters to the PBX server database.

For the moment, Dinomi is compatible with an Asterisk-based system with FreePBX v.11 or higher installed. The remote PBX uses MySQL tables to store information related to dialplans, CRD, extensions, queues and other parameters. Dinomi needs to modify information on some tables as well to control the PBX or to keep its operational registries updated.

For performing the following operations, a direct command line is needed on the server or a connection using an SSH client like *Putty*.

Create an AMI user

To configure the AMI user, you need to modify the manager.conf configuration file that exists in the PBX where Dinomi will connect to. For this example the remote PBX server is located at address 192.168.0.102.

We will use an SSH connection using a terminal client in Linux:

```
1 hgaibor@hgaibor-G53JW:~$ ssh root@192.168.0.102
2 root@192.168.0.102's password:
```

Enter the PBX server and modify the manager.conf file:

```
1 hgaibor@hgaibor-G53JW:~$ ssh root@192.168.0.102
```

```
2 root@192.168.0.102's password:
```

```
3 [root@localhost ~]# cd /etc/asterisk
```

4 [root@localhost asterisk]# vim manager.conf

This is the structure of the file

```
1
    ; AMI - Asterisk Manager interface
2
3
   ; FreePBX needs this to be enabled. Note that if you enable it on a
   different IP, you need
4
   ; to assure that this can't be reached from un-authorized hosts with the
   ACL settings (permit/deny).
5
    ; Also, remember to configure non-default port or IP-addresses in
   amportal.conf.
6
   ; The AMI connection is used both by the portal and the operator's panel
7
   in FreePBX.
8
9
    ; FreePBX assumes an AMI connection to localhost: 5038 by default.
10
11
   [general]
12 enabled = yes
13 port = 5038
   bindaddr = 0.0.0.0
14
15 displayconnects=no ;only effects 1.6+
16
```



```
[admin]
17
18
    secret = Dinomi123
19
   deny=0.0.0.0/0.0.0.0
20 permit=127.0.0.1/255.255.255.0
21 read =
    system, call, log, verbose, command, agent, user, config, command, dtmf, reporting
    ,cdr,dialplan,originate
22
    write =
    system, call, log, verbose, command, agent, user, config, command, dtmf, reporting
    ,cdr,dialplan,originate
23
   writetimeout = 5000
2.4
    #include manager_additional.conf
25
26
    #include manager_custom.conf
```

Pay attention to the [admin] section in this file, we will copy this code to create an AMI user for Dinomi as follows:

```
1 [dinomi_ami_user]
2 secret = Dinomil23
3 deny=0.0.0.0/0.0.0.0
4 permit=191.168.0.103/255.255.255
5 read =
   system,call,log,verbose,command,agent,user,config,command,dtmf,reporting,
   cdr,dialplan,originate
6 write =
7 system,call,log,verbose,command,agent,user,config,command,dtmf,reporting,
   cdr,dialplan,originate
8 writetimeout = 5000
```

Highlighted sections can be modified, for precaution use lower case letters and no spaces in the user name between []. Use a strong secret to enforce security and only allow the IP addresses that will have Dinomi call center instaled, the format is IP / mask. Using 255.255.255.255 as a mask will allow only that one address. Now restart the asterisk service to load changes using the command:

1 [root@localhost asterisk]# service asterisk restart

Create a MySQL user

Access the remote PBX server via SSH like before; then enter MySQL with an admin user. For this guide, the remote server is located at IP 192.168.0.102:

```
1 hgaibor@hgaibor-G53JW:~$ ssh root@192.168.0.102
2 root@192.168.0.102's password:
3 [root@localhost ~]# mysql -u root -pDinomil23
```

Then, we will create an user for Dinomi, *dinomi_user@your-dinomi-server-IP*. For this guide all passwords will be *Dinomi123*

```
MariaDB [(none)]> grant select, insert, update, delete on asterisk.* to
dinomi_user@192.168.0.103 identified by 'Dinomi123';
```

Test user in Dinomi

To test the MySQL user, enter via SSH to the Dinomi server, then try to connect to the remote PBX database. Remember, for this guide the Dinomi IP is 192.168.0.103 and the PBX IP is 192.168.0.102, all passwords for are Dinomi123:

```
1 hgaibor@hgaibor-G53JW:~$ ssh root@192.168.0.103
2 root@192.168.0.103's password:
3 [root@localhost ~]# mysql -h 192.168.0.102 -u dinomi_user -pDinomi123
asterisk
4 MariaDB [asterisk]> show tables;
```



If the commands above returned the tables from the asterisk table, then the configuration was done correctly.

Additional considerations

Advanced PBX configurations may need to consider other configurations related to their installation environment like:

- Firewalls and DMZs
- Open ports related to MySQL and AMI
- Network redirections

These configurations exceed the scope for this guide, but need to be considered in case of errors affecting the previous setup.

Step 3: Configure Dinomi

After all users for remote PBX have been created, enter the IP address that was shown on the command window once you logged into the Dinomi server, in this case the IP is 192.168.0.103

Your browser may show a warning, this is normal as the security certificate is generated at your server and is not from a root authority entity.



Proceed to the server's address, after that, you'll see Dinomi's login screen:



The default user is *admin*, and the password is the one set in the command prompt after the server rebooted, for this demonstration, all passwords will be *Dinomi123*.



You will be redirected to the home screen:





Configure a remote PBX connection

Now, go to *Main configuration* \rightarrow *PBX Configuration* menu, to set the parameters to connect to an external PBX. Dinomi needs a PBX with Asterisk and FreePBX version 11 or higher, for this example, we will use an Elastix© 4.x system with the unembedded version of FreePBX.

			• • • 8 admin ~
Search modules Q	A Main Configuration / PBX Configura	ition	/ 🔳 🗘
□ System >			
🚳 DINOMI Admin 🔹			General Settings
			Save Cancel
Lad DINOMI Reports	MySOL Database Connection	Dialer Parameters	Dialer Status
🗘 Main Configuration 🗸 🗸	Type:	Short Call Threshold:	Current Status: STOPPED
PBX Configuration	Local Remote	10	START
DINOMI Licensing >	Server Host:	Answering delay: 8	
DINOMI Anywhere	Usemame:	Service percent:	Auxiliary dialplan contexts
S History		97	Download dialplan contexts for manual installation
J failer	Password:	0	Test dialplan contexts
	Asterisk/FreePBX Connection PBX Location: Local Remote Asterisk/FreePBX Server: 127.0.0.1 Asterisk Login: Asterisk Password: Asterisk Password: Asterisk Password: Asterisk Password: FreePBX Database Username: FreePBX Database Password:	Agent inactivity timeout: 15 Enable dialer debug Dump all received Asterisk events Enable overcommit of outgoing calls Calls Enable predictive dialer behavior Remote Recordings Web access protocol: HTTP HTTPS Web access port: Download script to be installed in remote server	

Enter the user credentials created for AMI in Asterisk login, enter the database user credentials in the FreePBX fields.

Then click on *Save* button above to store changes, after that, click on *Test dialplan contexts* to test the configuration. If everything went right, you will see the message: Auxiliary extensions not present, installation needed. Now we can proceed to install this file in the remote PBX server.

Note: If the error message Error when connecting to Asterisk Manager appears then there is an issue that prevents Dinomi from connecting via AMI. Check the manager.conf file or if there is a network restriction that prevents Dinomi from connecting the Asterisk Manager (firewall, NAT, etc).



Install auxiliary dialplan contexts file

Download the context to your local machine file by clicking Download dialplan contexts for manual installation. Now copy this file to the remote PBX server, we will use the command SCP, remember, for this guide, all passwords are *Dinomi123*:

```
1 hgaibor@hgaibor-G53JW:/$ scp extensions-dinomi.conf
root@192.168.0.102:/etc/asterisk
2 root@192.168.0.102's password:
3 extensions-dinomi.conf 100% 765 0.8KB/s 00:00
```

To see the copied file in the remote PBX server, access via SSH:

```
1 hgaibor@hgaibor-G53JW:~$ ssh root@192.168.0.102
```

```
2 root@192.168.0.102's password:
```

```
3 [root@localhost ~]# cd /etc/asterisk
```

```
4 [root@localhost asterisk]# ls -1 | grep dinomi
```

> -rwxr-xr-x 1 root root 765 mar 20 01:21 extensions-

```
> dinomi.conf
```

As you can see the file exists, we need to change its permissions and user to be used by Asterisk:

1 [root@localhost asterisk]# chown asterisk:asterisk extensions-dinomi.conf 2 [root@localhost asterisk]# chmod 644 extensions-dinomi.conf

Now, we need to include the new context files to be used by Asterisk:

1 [root@localhost asterisk]# vim extensions_custom.conf

Copy the line #include extensions-dinomi.conf into the opened file as follows:

```
1 ; This file contains the contexts the agents login for the module call
center.
2 ; and contains the context conferences for module conferences of elastix
1.0.
3
4 #include extensions-dinomi.conf
```

Restart the Asterisk service to apply changes:

1 [root@localhost asterisk]# service asterisk restart

Now you when you click on test dialplan contexts back at the Dinomi server, you shall see the following message, telling that the configuration for AMI has been done correctly:

Auxiliary extensions present.	
Test dialplan contexts	
Download dialplan contexts for mar installation	iual
Auxiliary dialplan conte	xts

Install remote recordings script

This script will allow Dinomi call center to retrieve the files of the recorded calls from the remote PBX, as the storage and processing of these files is inherent to the Asterisk/FreePBX part of the remote server.

Download the script ccprorecordings.php to your local machine file by clicking Download script to be instelled in remote server.



Remote Recordings

HTTP	HTTPS
ob accor	ss port.

Download script to be installed in remote server

Now copy ccprorecordings.php to the remote PBX server's HTTP root directory so it can be called using an URL like *https://[server-IP]/ccprorecordings.php*.

We will use the command SCP, for this guide, all passwords are Dinomi123:

```
      1
      hgaibor@hgaibor-G53JW:/$ scp ccprorecordings.php

      2
      root@192.168.0.102:/var/www/html

      3
      root@192.168.0.102's password:

      >
      ccprorecordings.php
      100% 5326
      5.2KB/s
      00:00
```

To see the copied file in the remote PBX server, access via SSH:

```
1 hgaibor@hgaibor-G53JW:~$ ssh root@192.168.0.102
2 root@192.168.0.102's password:
3 [root@localhost ~]# cd /var/www/html
4 [root@localhost html]# ls -1 | grep ccprorecordings.php
> -rw-r--r-. 1 root root 5326 feb 24 11:42 ccprorecordings.php
```

As you can see the file exists, just make sure it has root set as the user and group, and its file permissions as shown above (644). If not, please change them using the commands:

1	[root@localhost	html]#	chown	root:root ccprorecordings.php
2	[root@localhost	html]#	chmod	644 ccprorecordings.php

You can test the script by accessing the IP address of your remote PBX server, for this guide the url is https://192.168.0.102/ccprorecordings.php, if an authentication prompt appears, then the script has been successfully installed.

ittps://192.168.0.102/ccprorecordings.php 🏦 🧿 💽 🕚
Authentication Required ×
https://192.168.0.102 requires a username and password.
User Name:
Password:

Step 4: Create Campaigns

Congrats! With all the preliminary settings done, you now are ready to create and configure campaigns.

You can start the dialer service from the *general settings* section, by clicking the start/stop button in the section Dialer status:



Dialer Status Current Status: RUNNING STOP

After this you can start creating campaigns in the Call Center interface, just make sure you have the extensions and queues that you will be using created in the remote PBX accordingly.

Extensions created in the remote PBX will be seen in the Call Center interface, for example when you create a callback extension:

PBX / PBX Configurat	ion		/ 📰 🤤
Basic Extensions Feature Codes Outbound Routes Trunks Trunks Inbound Call Control Inbound Call Control Inbound Call Control DAHDI Channel DIDs Announcements Blacklist CallerID Lookup Sources Call Flow Control Follow Me IVR Queue Priorities Queues Ring Groups Time Conditions	Add Please se - Device Device Submit	Generic SIP Device	Add Extension 100 <100>
Extension	100 was	created at the remote PBX system, in this case is an Elast	ix© 4.x PBX

		New Callback Ex	tension
		Save	Cancel
1120			*Required field
Callback extension: *	SIP/100 •		
Name: *	519/100		
Password: *			
Retype password: *			
ECCP Password:			
Retype ECCP password:			

Extension 100 created at the remote PBX can be seen in Dinomi thanks to the AMI connectivity



The same happens to the queues, when you create a campaign:

A PBX / PBX Configurat	lon		/ 📮 🛈
Basic			
Extensions			
Feature Codes	Add Quarta		Add Queue
Outbound Routes	Add Queue		1001:1001
Trunks			1002:1002
Inbound Call Control	Add Queue		
Inbound Routes			
DAHDI Channel DIDs			
Announcements	Queue Number:		
Blacklist	Oueue Name:		
CallerID Lookup Sources			
Call Flow Control	Queue Password:		
Follow Me	Generate Device Hints:		
IVR	Call Confirm: 🧐		
Queue Priorities	Call Confirm Announce: 😑	Default *	
Queues	CID Name Prefix		
Ring Groups			
Time Conditions	Wait Time Prefix:	NO V	
Time Groups	Alert Info 😐 :		

Queues created at the remote PBX system, in this case is an Elastix© 4.x PBX



Queues visible at *Dinomi → configuration → Queues* section. These queues exist at the remote PBX system and are being queried via AMI.

Detailed Campaing, forms, agents, and other configurations exceed the scope of this quick guide, but can be seen at our Dinomi user manual, at: <u>http://dinomi.com/</u>